



Trusted From Submission Intake to Underwriting Action



Decision-Ready Data

Extracts, structures, normalizes, and validates information from emails, applications, schedules, and handwritten documents.

Insights Aligned to Your Rules

Applies underwriting guidelines and business rules, and evaluates submissions against risk appetite, to support consistent risk selection.

Focus Reviews Where It Matters

Surfaces lower-confidence or high-impact items so underwriters only review exceptions instead of checking everything.

Submission Inputs

Emails, Portal Requests, Applications, Schedules & Handwritten Docs



Submission Agent

- ✓ Interpret
- ✓ Extract
- ✓ Normalize

Underwriting Agent

- ✓ Reason
- ✓ Validate
- ✓ Generate Insights

✓ Human in the Loop | Review | Auditable | Explainable

➔ Connect with Current Workflows **ISI CORE** | Your Existing PAS

Trusted Results



98%+

submission extraction accuracy.

98%+

accuracy for underwriting guidelines and insights logic.

Visibility Into Every Interaction

Adoption dashboard tracks usage, volume, and day-to-day business impact ISI AI delivers to your team and lines of business.

COMPLETED SUBMISSIONS

163

Total submissions completed in range

■ New Business 171 (100%)

ACCURACY PERCENTAGE

99.8%

Accuracy of completed submissions

Field-level accuracy 20,381 / 20,428 correct

ERRORED SUBMISSIONS

8

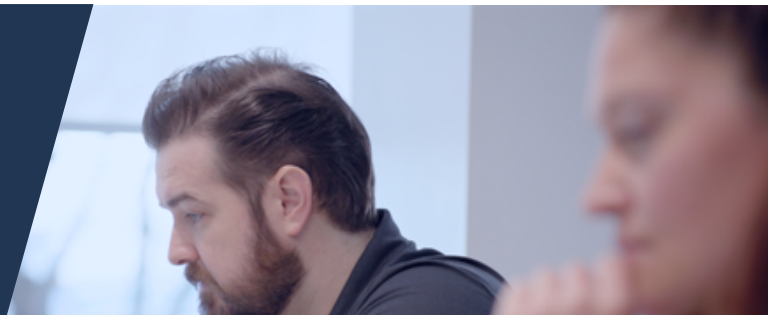
Submissions requiring manual correction

5% of total

AI Advances the Work. People Advance the Business.



Clarity, Consistency, and Confidence
Across Every Line of Business
Commercial | Personal | Professional Liability | Specialty





Build AI Agents Around the Way Your Team Works



With Our Agent Workbench

Reduce Submission Follow-Up

Automatically requests missing information before review, helping underwriters start with a more complete file.

Prioritize In-Appetite Business

Identifies out-of-appetite submissions and drafts declination emails with supporting rationale for review, helping underwriters focus on risks that fit.

Configure AI Agents

Build, test, and validate agents for the day-to-day tasks that matter most to your team, and adapt them as business needs evolve.

Why Carriers and MGAs Choose AI



"The accuracy and efficiency of ISI AI gives our team **15 to 20 minutes back per new business submission**. This allows our underwriters to focus more time on risk evaluation and the service experience our broker partners and members expect."

Andrew Chick, CEO



"With ISI Core and ISI AI, we will have a connected foundation that helps our team work efficiently, respond to changing market needs, and continue delivering the service agents expect."

David Cox, President



Unifies policy administration, billing, claims, accounting, and reinsurance in one integrated platform, with the automation, insight, and control to manage complexity and support sustainable growth.



Delivers secure, configurable digital self-service for policyholders, brokers, and internal teams, connecting every interaction with ISI Core to streamline service and reduce manual effort.



See How It All Works Together

Let's set up a meeting to better understand your unique needs and how we can accelerate results with minimal disruption.



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