



# Accelerate Submission Intake and Underwriting Decisions with Purpose-Built AI



## Clarity That Supports Decision Making Across All Lines of Business

Ensure underwriting teams start every review with complete and consistent submission data

- Extract and structure submission data from emails, portals, and supporting applications.
- Normalize and validate data for consistent underwriting review.
- Deliver underwriting-ready information directly into your PAS and core workflows.
- Improve data quality at the point of entry for downstream claims, accounting, and reinsurance use.



## Consistent Risk Selection Without Replacing Judgement

Support underwriting decisions using insurer-defined rules and criteria

- Produce insights based on insurer-defined guidelines, risk appetite, and targeted web searches of applicants.
- Apply underwriting logic reliably across both standard submissions and complex edge cases.
- Allow underwriters to accept or override results flagged for review.
- Mitigate premium leakage while protecting rating integrity and risk appetite.



## Reduce Administrative Burden Across Underwriting Workflows

Shift team effort away from data handling and towards risk assessment

- Convert applications, schedules, and handwritten submissions into structured quote data.
- Identify high-confidence fields and highlight only those requiring review.
- Minimize repetitive re-keying and manual verification tasks.
- Improve review-to-quote service levels for distribution partners and new customers.

## Validated Using Real Carrier Data and Production Underwriting Logic

Unstructured Submission Inputs



ISI AI

- Extract
- Normalize
- Validate
- Human in the Loop
- Auditable
- Explainable

**98%+**

accuracy across submission extraction in **55 seconds** per application.

**98%+**

accuracy for underwriting guidelines and insights logic.



**Achieve  
More™**

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## Control, Trust, and Compliance by Design

Built with security and data protection at its core

- Customer data is never used to train shared models and is processed in accordance with industry-standard security and privacy practices.
- Data residency and processing locations are configurable, so you remain in full control.
- AI-generated insights are explainable and auditable by design to meet regulatory requirements for any region.



## Practical AI Adoption That Delivers Immediate Value

Deploy with minimal IT effort and without disrupting core operations

- Integrates with ISI Core, competitor, or legacy PAS environments to deliver higher value and faster time to impact than building an in-house AI solution.
- Supports enterprise transaction volumes and business-critical workloads across any line of business.
- Work with the ISI team that understands your products, setup, and rules to guide AI training.

## Why Customers Selected



**LAWYERS'  
MUTUAL**  
INSURANCE COMPANY

*"Integrating ISI AI brings advanced automation into key workflows, helping our underwriting team members continue to deliver timely, high quality services to our members across California."*

Andrew Chick | CEO and President



*"Timely and attentive service is important to our policyholders. ISI AI will speed up the intake process and allows our underwriters to focus on what they do best, making informed decisions and engaging with our insureds."*

Tom Watson | President and CEO



**Let's set up a meeting to better understand your unique needs and how we can accelerate results with minimal disruption.**

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