



**Achieve  
More™**

# Through Every Step of the Specialty Insurance Lifecycle



## Where Agility Meets Opportunity

Test new product concepts faster with flexible tools and seamless digital experiences

- Accelerate go-to-market plans to pilot new coverages, adapt rating logic, and policy documentation using low-code/no-code configuration tools.
- Support policyholder and distribution partner expansion and self-service capabilities through ISI Portal or existing digital channels via ISI Connect.
- Lower total cost of ownership while preserving flexibility by leveraging our proven specialty insurance expertise that bridges insurtech gaps.



## Precision Risk Management for Niche and Emerging Markets

Enhance risk selection and control claims costs for high-severity, low-frequency exposures

- Refine underwriting decisions with tools that transform unique data points into exposure and risk insights that are further powered by ISI AI.
- Improve claims accuracy with automated validation, prior exposure tracking, and specialized workflows that address complex recoveries and unique triggers common in niche lines.
- Streamline reinsurance workflows to support tailored risk transfer, improve recoveries, and optimize cash flow.



## Enhance Efficiency for Specialized Workflows

Accelerate intake, approvals, and manage complex risks within a unified system

- Speed up quote turnaround and reduce manual effort by using ISI AI to extract submission data, apply underwriting guidelines, and route tasks and approvals across your underwriting team.
- Manage complex accounts with configurable policy structures that support layered policies, shared limits, and specialty endorsements within unified workflows.
- Automate mid-term adjustments, renewals, and endorsements at scale to reduce manual effort, maintain accuracy, and accelerate turnaround times.



## Clarity that Drives Actionable Decisions

Empower every function with connected insights for strategic decision-making

- Gain a real-time, company-wide view of performance by unifying policy, billing, claims, accounting, and reinsurance data.
- Build real-time dashboards to support trend analysis, board reporting, and ongoing operational performance with ISI Core Analytics.
- Integrate with third-party legal spend, risk scoring, and payment solutions to accelerate customer responsiveness while enabling proactive cost management and pricing.



**CORE**

## System Modules and Full-Service Support



Policy Admin



Billing



Claims



Accounting



Reinsurance



Support



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## Achieve Business Outcomes Faster

Experience a proven path from implementation to impact

- Accelerate time-to-value with a streamlined implementation process that minimizes disruption.
- Achieve long-term budget and support certainty, without the overhead of maintaining systems in-house.
- Leverage a team that understands specialty insurance complexity across underwriting, claims, and finance.



## Accelerate Submission Intake and Underwriting Decisions with Purpose-Built AI

- Extract and structure submission data from emails, portals, and supporting applications to reduce manual effort and improve review-to-quote service levels for distribution partners and new customers.
- Produce insights based on insurer-defined guidelines, risk appetite, and targeted web searches of applicants.
- Maintain oversight with an underwriter-in-the-loop review process to validate AI outputs, and improve data quality for downstream claims, accounting, and reinsurance use.



## Expand Digital Services and Strengthen Every Connection

- Reduce service inquiries and improve insured and broker satisfaction by enabling self-service access to policies, documents, claims reporting, and all related communications.
- Optionally extend the portal to offer quoting, policy issuance, and renewal management.

### Our Specialty Lines Customers



**Let's set up a meeting to better understand your unique needs  
and how we can accelerate results with minimal disruption.**

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