



**Achieve
More™**

Through Every Step of the Personal Insurance Lifecycle



Innovate and Launch with Confidence

Launch faster with flexible tools and seamless digital experiences

- Use low-code/no code configuration tools to adapt rating logic, endorsements and policyholder documentation to accelerate go-to-market plans.
- Support policyholder and distribution partner expansion with portal experiences that connect to core systems via **ISI Connect** or quickly build your own with **ISI Portal**.
- Leverage ISI's personal insurance expertise to reduce total cost of ownership and bridge Insurtech capability gaps, without impacting business agility.



Enhance Precision Across All Personal Risk Classes

Improve risk selection, reduce loss ratios, and elevate decision-making across the lifecycle

- Refine underwriting decisions with tools that incorporate property or vehicle risk scores, historical exposure, and third-party data insights.
- Improve claims outcomes with rules-based FNOL triage and coverage validation, automated reserving, fraud detection and integrated policyholder communications.
- Streamline reinsurance workflows to improve recoveries, manage exposure, and optimize cash flow.



Enhance Efficiency for High-Volume Lines

Accelerate intake, streamline approvals, and data management within a unified system

- Use **ISI AI** to speed up application intake, and then route tasks and approvals seamlessly across your organization.
- Streamline policy and endorsement configuration for multiple regions, coverages, and risk types within a single workflow.
- Enhance operational agility with bulk processing tools for policy updates, rate changes, and customer communications.



Clarity that Drives Actionable Decisions

Empower every function with connected insights to make confident strategic decisions faster

- Built-in analytics and real-time dashboards provide connected insights across your organization, helping you spot trends, support strategic decisions, and optimize operational performance.
- Seamless integration with third-party legal spend management, risk scoring and payment processing to accelerate customer responsiveness, proactive cost management and risk pricing.

ISI Core Modules and Full-Service Support



Policy Admin



Billing



Claims



Accounting



Reinsurance



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Achieve Business Outcomes Faster

Experience a proven path from implementation to impact

- Accelerate time-to-value with a streamlined implementation process, minimizing disruption and accelerating efficiency.
- Achieve long-term budget and support certainty, without the overhead of maintaining systems in-house.
- Leverage a team with more than 17 successful P&C implementations that understands your departmental needs and goals.



Achieve More with ISI AI

Accelerate submission intake and underwriting with purpose-built AI

- Instantly extract applications and supporting attachments to generate quotes faster and reduce manual effort.
- Maintain oversight with a human-in-the-loop review process that allows underwriters to validate AI-generated outputs.
- Deliver underwriting insights that align with your internal guidelines to assess risk more accurately and consistently.



Achieve More with ISI Portal | Launching in January 2026

Enhanced service and fewer inquiries with a new insured and broker portal

- Offer customers the convenience of a self-service portal to view coverage, access documents, report a claim and contact your team.
- Optionally extend the portal to offer quoting, policy issuance and renewal management.



"The successful implementation of ISI Core (formerly ISI Enterprise) represents an integral part of the Company's strategic plan to improve its processing efficiencies, enhance data reporting capabilities and improve ease of doing business... ISI's knowledgeable team was able to deliver an end-to-end solution that fit our business needs."

Laura Wiebe
President and CEO

sandbox
mutual insurance

Ready to Achieve What Matters Most?

Let's set up a meeting to better understand your unique needs and how we can accelerate results with minimal disruption.

Cameron Scott

VP Sales & Marketing

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