Streamline Operations
Focus more time on high-value work

- Automatically load current attorney rosters and the latest state bar information. Tailored reminder notices for renewal, new business, late payments and more.
- Enhance application intake with **ISI AI**, and then route tasks and approvals seamlessly across your entire organization.
- Strengthen policyholder and distribution partner loyalty with digital experiences that connect to core systems via **ISI Connect** or quickly launch your own with **ISI Portal**.

Better Manage Risk
Enhance underwriting precision and better manage exposure

- Rating algorithm support with automatic and discretionary debits and credits, such as claims free and continuing legal education (CLE) credits.
- Automatic excess of loss treaty ceding and recovery to manage exposure and optimize cash flow.
- Quickly quote multiple tail coverage options at the firm and attorney level, with automatic claim coverage verification based on RDI.

Unlock Insights. Drive Better Decisions
Empower your organization to become data driven

- Unify policy, billing, claims, accounting and reinsurance into a single solution, providing a full view of your organization.
- With built-in analytics, real-time dashboards, and powerful reporting tools, you gain the insights needed to identify trends, prepare board reports, and improve operational performance.

Drive Sustainable Growth
Reduce total cost of ownership without impacting business agility

- Roll out new products and changes quickly to adapt to market shifts and new opportunities.
- Grow your premium volume with automation and carefully selected risk, not through headcount or disconnected systems.

ISI Core Modules and Full-Service Support

Policy Admin   Billing   Claims   Accounting   Reinsurance

Achieve Business Outcomes Faster
Experience a proven path from implementation to impact

- Accelerate time-to-value with a streamlined implementation process, minimizing disruption and accelerating efficiency.
- Achieve long-term budget and support certainty, without the overhead of maintaining systems in-house.
- Leverage a team with six successful LPL implementations that understands your departmental needs and goals.

Achieve More with ISI AI
Accelerate submission intake and underwriting with purpose-built AI

- Instantly extract applications and supporting attachments to generate quotes faster and reduce manual effort.
- Maintain oversight with a human-in-the-loop review process that allows underwriters to validate AI-generated outputs.
- Deliver underwriting insights that align with your internal guidelines to assess risk more accurately and consistently.

Achieve More with ISI Portal | Launching in January 2026.
Enhanced service and fewer inquiries with a new insured and broker portal

- Offer customers the convenience of a self-service portal to view coverage, access documents, report a claim and contact your team.
- Optionally extend the portal to offer quoting, policy issuance and renewal management.

Our Customers

THE BAR PLAN

TLIE TEXAS LAWYERS' INSURANCE EXCHANGE®
Experience when you need it most.

LAWYERS MUTUAL

FLM Florida Lawyers Mutual® INSURANCE COMPANY

LAWYERS' MUTUAL INSURANCE COMPANY

WISCONSIN LAWYERS WILMIC MUTUAL INSURANCE COMPANY

Ready to Achieve What Matters Most?

Let's set up a meeting to better understand your unique needs and how we can accelerate results with minimal disruption.

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